

REFERENCE # GSM768

Opportunity: ACQUISITION

Tier One Manufacturing Company

Business:

Highly Regarded, Established, Tier One Manufacturing Company for sale. State of the art design and engineering expertise in diverse markets including Automotive Design & Manufacturing, Carbon Fiber Composite Automotive Parts, Natural Gas Systems, Aerodynamics, Carbon Fiber Expertise, Alternative Fuel Cell Technology, and Military Products.

Market Currently Served:

Both International and domestic Global Base.

Opportunities:

The company is known for its ability to solve complex engineering and design problems.

Multiple opportunities in Government, DOD sectors. Carbon Fiber Department currently only running at 30% capacity. Extremely lucrative sector.

KEY FEATURES:

- In house manufacturing from Proprietary Design and Engineering to Production. Design Facilities, CNC Department, Electronics Facilities, Carbon Fiber Equipment, 3-D Print, Clean Room, and Assembly Facilities.
- Certified for Department of Defense Contracts.
- As the owner often says, " We are an Engineering, Design, and Manufacturing Company that happens to be manufacturing race cars at the moment". Their unprecedented achievements in that field have won them National Manufacturing Awards, Racing Cups, and International Recognition.
- An award winning, internationally respected manufacturer and has received multiple Manufacturing Awards.



Real Estate:

Real Estate: long term lease in place. Facilities are newer 40,000 square feet custom built for the company.

Gulfstream Mergers & Acquisitions

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Please Visit us at: www.Gulfstreammergers.com

	2016	2017	2018	2019
Gross Sales	\$10,847,631	\$10,896,897	\$6,008,343	\$7,180,039
Officers Salary	\$236,354	\$239,659	\$241,462	\$250,00
Payroll Taxes	\$8,000	\$8,000	\$8,000	\$
Depreciation	\$521,625	\$342,446	\$234,976	\$255,784
Interest/Amortization	\$125,269	\$218,819	\$265,340	\$
One-time Expense	\$2,000,000	\$	\$1,487,863	\$
Company Profit	\$2,586,724	\$444,876	\$973,568	\$51,788
Net Income	\$304,524	\$364,048	\$208,483	\$557,572