

REFERENCE # GSM788/MU/PRK

Opportunity: ACQUISITION

Exotic Animal Zoo and Park

Business:

Incredible, beautiful Zoo filled with exotic animals from all over the world. Many endangered species and threatened animals. Professionally run and profitable, this zoo is located on approximately 54 acres with zoo facility buildings as well as 4 houses located throughout the property. Over 20 acres undeveloped with excellent expandability. Sales and profits have been rising every year. USDA Approved facility, Member of the American Association of Zoo Keepers.

Opportunities:

Capacity to expand the operations. Facilities offers exceptional growth opportunities that can be achieved by leveraging the existing footprint as only 21 acres of 54 acres are developed. That leaves 33 acres for expansion

KEY FEATURES:

- Animal Zoo and Park reaches over 100,000 Visitors annually including over 30,000 School Kids.
- The company retains is a laser focused, centered around animal conservation and education dedicated to the rescue, rehabilitation, and preservation of exotic animals.
- Equipment & Fixtures Value: \$2.2 Million
- Historically Strong and lucrative through good economic times as well as lean. Financial numbers from the companies' tax returns for the last 4 years.

Market Currently Served:

Currently serving clients throughout Southeastern United States.



Real Estate:

Fully equipped exotic animal zoo located on 54 acres with over 20 acres undeveloped. The Real Estate is estimated to be worth over \$2 Million. Beautiful park-like grounds and atmosphere.

Ownership:

Ideal structure is complete sale but may be open to different deal structures. In the event of a full sale, current owner can remain active in an either a full capacity or consultant capacity to ensure continued success and seamless transfer into new ownership.

Gulfstream Mergers & Acquisitions

CONTACT: Jim Kniffen

(P) 704-892.5151

Email: Info@Gulfstreammergers.com

Please Visit us at: www.Gulfstreammergers.com