

REFERENCE # GSM768

Opportunity: ACQUISITION

Tier One Automotive MFG

Business:

Highly Regarded, Established, Tier One Manufacturing Company for sale. State of the art design and engineering expertise in diverse niche markets including Racing, Carbon Fiber Composite High End Automotive Parts, and Military Products. In house manufacturing from Design to Production. Hallmarks of this company are: Ethical, Professional, Teamwork, Environment, Constant Pursuit of Product Perfection, Problem Solvers, and Superior Design and Innovation.

Market Currently Served:

Global clients.

Opportunities:

Multiple opportunities in Government, DOD sectors. Carbon Fiber Department currently only running at 30% capacity. Extremely lucrative sector. An award winning, internationally respected manufacturer and has received multiple Manufacturing Awards

KEY FEATURES:

- Company is known for its ability to solve complex engineering and design problems that were considered unachievable until this company designed, tested, and manufactured it. An example would be a Natural Gas Energy System capable of powering an entire building the size of a Super Walmart.
- Certified for Department of Defense Contracts.
- State of the art design and engineering expertise in diverse markets including Automotive Design & Manufacturing, Carbon Fiber Composite Automotive Parts, Natural Gas Systems, Aerodynamics, Carbon Fiber Expertise, Alternative Fuel Cell Technology, and Military Products.



Real Estate:

Long term lease in place. Facilities are modern, 40,000 square feet custom built for the company.

Staff:

Principal willing to remain in addition to staff of 35 full time highly skilled engineers, designers, fabricators, technicians, office, and management.

Sales & Profits:

Gross sales have averaged \$12.2 Million from 2014-2016. Profits have been from \$700,000 to \$1.4 Million during the last 3 years.

Tax Returns, Financial Statements, and additional Confidential Information are on file at Gulfstream Mergers & Acquisitions for qualified Buyers.

Gulfstream Mergers & Acquisitions

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