REFERENCE # GSM1206
Opportunity: ACQUISITION

Manufacturing Company

## **Business:**

A lucrative, diversified manufacturing company located in the Southeast. The company specializes in custom designs and manufacture double braided rope, braided rope, braided polyester rope, polypropylene rope, nylon rope, Kevlar rope for any commercial or industrial application as well as specialty applications such as sailboat rigging, marine rope, ski ropes, climbing rope, arborist rope.

## **Market Currently Served**:

Currently providing finished materials for companies throughout the USA.

# **Opportunities:**

Growth can be achieved by expanding sales personnel or expanding the online sales generating sites and Increased advertising.

# **Gulfstream Mergers & Acquisitions**

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#### **KEY FEATURES**:

- Industries served include Electrical, Netting, Glass, Energy and Wholesale.
- 95% of sales is repeat business.
- The company is made up of a team who are experienced in all phases of the business and have been with the company 15-20 years.
- The design department can engineer Nomex, Spectra, Vectran, Kevlar as well as other less exotic fibers to meet your needs. We manufacture to government specifications.
- Twenty-five years of experience in producing a large variety of cordage using innovative technologies.

# **Real Estate**:

Facilities are included in the sale.

Approximately 12,000 Square Feet with room for expansion.

\* January thru August, est. officer's payroll

	2021	2022	*2023
Gross Revenue	\$751,189	\$818,005	\$579,018
Officer Salary	\$79,400	\$79,700	\$30,000
Payroll Tax	\$7,000	\$7,000	
Company Profit	\$76,694	\$123,207	\$110,428
EBITDA	\$163,094	\$209,907	\$140,428