

REFERENCE # GSM786

Opportunity: ACQUISITION

Fiber Optic & Wireless Infrastructure-Telecom

Business:

Cutting Edge Telecommunications Company for the 21st century. Highly profitable and expanding rapidly. Talented staff with expertly trained workforce combined with First Class outfitted Vehicles and Targeted equipment make this company the dominate leader in this explosive field that encompasses virtually every structure in the US.

Opportunities:

The company is a highly successful business that turns a very lucrative net and is a model that can be replicated throughout any market. The meshing of telecommunication technologies has created a technical niche that this company is uniquely poised to serve. Services would dovetail nicely into any suitor that is even remotely related to the Telecommunications industry.

KEY FEATURES:

- A single source provider of OSP engineering, construction management; aerial and underground construction; splicing and testing services.
- First class facilities, vehicles, equipment and personnel
- The company designs, builds, services and maintains fiber optic and wireless infrastructure and is the leader in next mile wireless and fiber optic technologies.
- The company has a team of seasoned professionals who are experienced in all phases of wireless and fiber optic infrastructure.

Market Currently Served:

Currently serving clients in the Northeast United States

Real Estate:

Facility is 17,920 Sq. Ft. with 5,920 sq. ft. being office space. The remaining 12,000 sq. ft is used as a warehouse. Plumbing and electrical in place for expansion to 35,840 Sq ft.



Gulfstream Mergers & Acquisitions

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Financial Statements	2015	2016	2017
Gross Revenue	\$5,131,077	\$5,496,208	\$7,011,544
Officer Salary	\$202,503	\$180,000	\$234,178
Officer Payroll tax	\$8,000	\$8,000	\$8,000
Interest	\$15,846	\$18,863	\$20,934
Depreciation	\$61,600	\$246,204	\$161,500
Amortization	\$620	\$620	\$414
Company Profit	\$445,411	\$180,193	\$727,566
Net Income (SDCF)	\$733,980	\$633,880	\$1,152,592